Tea Market Report - Sale of 4 & 5 August 2026

MARKET SYNOPSIS

- Auction offerings were fairly similar to last and totalled 6.0 M/Kgs.
- Low Growns - With the exception of the BOP1's, PEK1's, FBOP's and FF1's which sold around the previous week's levels, the others were irregular and easier whilst some of the poorer invoices were difficult of sale.
- Improved demand for a selection of the better Western BOP/BOPF's which appreciated in value following quality.
- Orthodox/Rotovane BOP's which were neglected in general for several weeks, appreciated by Rs. 50-100 per kg – an encouraging feature of the sale.
- Uva Seasonal Teas – BOP, PEK and PEK1 grades sold well at attractive prices. Corresponding BOPF's witnessed much less interest for the second consecutive week with a majority of the teas receiving bids far below sellers expectations.
- High & Medium Grown CTC teas continued to witness a bearish market sentiment, whilst select coloury invoices appreciated marginally on last.
- Off Grades continued to be a weak feature with relatively high volumes of unsold teas.

- Dust – Overall availability was marginally higher to last. Improved activity for the fresh teas, whilst the re-printed invoices were neglected and difficult of sale

Courtesy : FORBES & WALKER TEA BROKERS (PVT) LTD